

REVISED FINAL TERMS

Revised Final Terms dated 22 June 2021.

As approved by the board of directors of the Issuer on 27 May 2021 and by unanimous written Noteholders' resolutions dated 27 May 2021

AMENDING AND RESTATING THE REVISED FINAL TERMS DATED 16 APRIL 2018

EFFECTIVE AS OF 22 June 2021

in respect of the EUR 22,252,000,000 Series 0-2008-I Residential Mortgage Backed Notes due October 2064 issued by

Bass Master Issuer SA/NV

*Institutionele vennootschap voor belegging in schuldvorderingen naar Belgisch recht
(incorporated under the laws of Belgium with limited liability and having its registered office in Brussels)*

under the EUR 30,000,000,000 Residential Mortgage Backed Note Programme, comprising (following consolidation between the first tranche of Notes of Series 0-2008-I issued on 23 June 2008, the second tranche of Notes of Series 0-2008-I issued on 15 December 2008, the third tranche of Notes of Series 0-2008-I issued on 15 April 2009, the fourth tranche of Notes of Series 0-2008-I issued on 15 October 2009, the fifth tranche of Notes of Series 0-2008-I issued on 15 November 2010, the sixth tranche of Notes of Series 0-2008-I issued on 15 July 2013 into single Series 0-2008-I and following the partial redemption of certain Notes of Series 0-2008-I on 14 January 2020)

EUR 19,800,000,000 Class A Notes

EUR 660,000,000 Class B Notes

EUR 660,000,000 Class C Notes

EUR 880,000,000 Class D Notes

EUR 252,000,000 Class E Notes

BNP Paribas Fortis SA/NV

The Base Prospectus referred to below (as completed by these Final Terms) has been prepared on the basis that any offer of Notes will be made pursuant to an exemption under the Prospectus Regulation from the requirement to publish a prospectus for offers of the Notes. Accordingly, any person making or intending to make an offer of the Notes may only do so in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer. Neither the Issuer nor any Dealer has authorised, nor do they authorise, the making of any offer of Notes in any other circumstances.

MIFID II PRODUCT GOVERNANCE / PROFESSIONAL INVESTORS AND ECPS ONLY TARGET MARKET – Solely for the purposes of each manufacturer's (i.e. each person deemed a manufacturer for purposes of the EU Delegated Directive 2017/593, hereafter referred to as a **Manufacturer**) product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended, **MiFID II**); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a **distributor**) should take into consideration the Manufacturers' target market assessment; however, a distributor subject to MiFID

II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the Manufacturers' target market assessment) and determining appropriate distribution channels.

PROHIBITION OF SALES TO EEA AND UK RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (EEA) or in the United Kingdom (UK). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of MiFID II; (ii) a customer within the meaning of Directive (EU) 2016/97 (as amended, the **Insurance Distribution Directive** or **IDD**), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in the Prospectus Regulation. Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended the **PRIIPs Regulation**) for offering or selling the Notes or otherwise making them available to retail investors in the EEA or in the UK has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA or in the UK may be unlawful under the PRIIPs Regulation.

PROHIBITION OF SALES TO CONSUMERS IN BELGIUM - The Notes are not intended to be offered, sold or otherwise made available to and, may not be offered, sold or otherwise made available to, any consumer (*consument/consommateur*) within the meaning of the Belgian Code of Economic Law (*Wetboek van economisch recht/Code de droit économique*) in Belgium.

PART A - CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated [22 June 2021] which constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129 (the **Prospectus Regulation**), as amended from time to time. This document constitutes the final terms of the Notes described herein for the purposes of Article 8 of the Prospectus Regulation and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of this Final Terms and the Base Prospectus. The Base Prospectus is available for viewing at the Issuer's website <https://www.bnpparibasfortis.com/investors/securitization/securitization/bass-master-issuer-n-v---s-a> and copies may be attained from BNP Paribas Fortis SA/NV, Montagne du Parc 3, 1000 Brussels, Belgium

- | | | |
|---|---------------------|---|
| 1 | Issuer: | Bass Master Issuer NV/SA <i>institutionele vennootschap voor belegging in schuldvorderingen naar Belgisch recht / société d'investissement en créances institutionnelle de droit belge</i> |
| 2 | (a) Series Number: | 0-2008-I |
| | (b) Tranche Number: | <div>Class A Notes: consolidated Tranche (comprising Tranches 1, 2, 3, 4, 5 and 6)</div> <div>Class B Notes: consolidated Tranche (comprising Tranches 1, 2, 3, 4, 5 and 6)</div> <div>Class C Notes: consolidated Tranche (comprising Tranches 1, 2, 3, 4, 5 and 6)</div> <div>Class D Notes: consolidated Tranche (comprising Tranches 1, 2, 3, 4, 5 and 6)</div> |

		Class E Notes: consolidated Tranche (comprising Tranches 1, 2, 3, 4, 5 and 6)
3	Specified Currency:	euro
4	Aggregate Nominal Amount of Notes:	EUR 22,252,000,000.00 <ul style="list-style-type: none"> • EUR 19,800,000,000 Class A Notes • EUR 660,000,000 Class B Notes • EUR 660,000,000 Class C Notes • EUR 880,000,000 Class D Notes • EUR 252,000,000 Class E Notes
5	Issue Price:	100 per cent. of the Nominal Amount
6	Specified Denomination:	EUR 250,000
7	(a) Issue Date:	First tranche: 23 June 2008 Second tranche: 15 December 2008 Third tranche: 15 April 2009 Fourth tranche: 15 October 2009 Fifth tranche: 15 November 2010 Sixth tranche : 15 July 2013
	(b) Interest Commencement Date:	the respective Issue Dates
8(a)	Final Maturity Date:	Note Payment Date falling in or nearest to April 2067.
	(i) Business Day Convention for Maturity Date:	Following Business Day Convention
	(ii) Additional Business Centre(s):	Not applicable
9	Interest Basis:	Fixed Rate Notes
10	Date board (or similar) approval for issuance of Notes obtained:	27 May 2021

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

11	Fixed Rate Note Provisions:	Applicable as from the Note Payment Date falling in October 2022.
	(a) Fixed Rate prior to the Step-up Date:	1. Class A Notes: 0.000 per cent per annum;

2. Class B Notes: 0.300 per cent per annum;
 3. Class C Notes: 0.500 per cent per annum;
 4. Class D Notes: 1.500 per cent per annum;
 5. Class E Notes: 7.000 per cent per annum;
- payable quarterly.

Before the Note Payment Date falling in October 2022, the Fixed Rate prior to the Step-up Date will remain as follows:

1. Class A Notes: 0.590 per cent per annum;
 2. Class B Notes: 0.800 per cent per annum;
 3. Class C Notes: 1.000 per cent per annum;
 4. Class D Notes: 2.000 per cent per annum;
 5. Class E Notes: 7.500 per cent per annum;
- payable quarterly.

- | | |
|--|--|
| (b) As of the Step-up Date the Fixed Rate Notes will switch to Floating Rate Notes: | Not applicable |
| (c) Note Payment Date(s): | 15 th day of January, April, July and October of each year up to and including the Final Maturity Date (or, if such day is not a Business Day (as defined in the Conditions), the next succeeding Business Day, unless such Business Day falls in the next succeeding calendar month in which event interest on the Notes will be payable on the Business Day immediately preceding such day) |
| (d) Other terms relating to the method of calculating interest for Fixed Rate Notes: | none |
| 12 Floating Rate Notes Provisions: | Not applicable |

- (a) Interest:
- (b) Interest Margin prior to the Step-up Date:
- (c) Interest Margin after the Step-up Date:
- (d) Note Payment Date(s):
 - (i) Other terms relating to the method of calculating interest for Floating Rate Notes:

13 Other: Not applicable

PROVISIONS RELATING TO REDEMPTION OF THE NOTES

- 14 Pass-through Notes or Soft Bullet Notes or other: Class A Notes, Class B Notes, Class C Notes and Class D Notes: Soft Bullet Notes
Class E Notes: other
- 15 Step-up Date: Note Payment Date falling in April 2025

GENERAL PROVISIONS APPLICABLE TO THE NOTES

- 16 Form of Notes: Dematerialised Securities
- 17 Additional Business Centre(s) or other special provisions relating to Interest Payment Days: Not applicable
- 18 New Global Note: No
- 19 Other Final terms: Not applicable
- 20 Other final terms: Not applicable

DISTRIBUTION

- 21 (a) If syndicated, names of Dealers: Not applicable
- (b) Date of Subscription Agreement: Not applicable
- (c) Stabilising Manager(s) (if any): Not applicable
- 22 If non-syndicated, name of relevant Dealer: BNP Paribas Fortis SA/NV
- 23 Applicable TEFRA rules: TEFRA D

- | | | |
|----|----------------------------------|--------------------------------|
| 24 | U.S. Selling Restrictions: | The C Rules are not applicable |
| 25 | Additional selling restrictions: | Not applicable |

PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required to list and have admitted to trading the issue of Notes described herein pursuant to the EUR 30,000,000,000 Residential Mortgage Backed Note Programme of Bass Master Issuer NV/SA, *Institutionele Vennootschap voor belegging in schuldvorderingen naar Belgisch recht / Société d'investissement en créances institutionnelle de droit belge*.

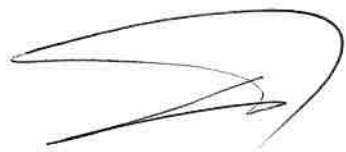
RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms. To the best of the knowledge and belief of the Issuer (which has taken all reasonable care to ensure that such is the case) the information contained in these Final Terms is in accordance with the facts and does not omit anything likely to affect the impact of such information. The Issuer accepts responsibility accordingly.

The Seller accepts responsibility for the information contained in these Final Terms in respect of the Consolidated Pool provided under C below. To the best of the knowledge and belief of the Seller (which has taken all reasonable care to ensure that such is the case) the information contained in these Final Terms is in accordance with the facts and does not omit anything likely to affect the impact of such information. The Seller accepts responsibility accordingly.

Signed on behalf of the Issuer:

BASS MASTER ISSUER NV/SA, institutionele VBS naar Belgisch recht



Name: C. Tans

Title: Director

Duly authorised



Name:

Anne Roza

Title:

Director

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

- (a) Admission to trading: the Notes have been admitted to trading on the regulated market of Euronext Brussels
- (b) Listing: Euronext Brussels
- (c) Estimate of total expenses related to admission to trading: *To be further determined*

2. RATINGS

Ratings of the Notes: The Notes have been rated:

Fitch: Class A Notes: AAAsf

Class B Notes: AA+sf

Class C Notes: A+sf

Fitch Ratings Ireland Limited - Succursale française is established in the European Union and is registered for the purposes of the EU Regulation on credit rating agencies (Regulation (EC) No.1060/2009), as amended. As such Fitch Ratings Ireland Limited - Succursale française is included in the list of credit rating agencies published by the European Securities and Markets Authority on its website in accordance with such Regulation.

Moody's: Class A Notes: Aaasf

Class B Notes: Aa3sf

Class C Notes: A2sf

Moody's Deutschland GmbH is established in the European Union and is registered for the purposes of the EU Regulation on credit rating agencies (Regulation (EC) No.1060/2009), as amended. As such Moody's Deutschland GmbH is included in the list of credit rating agencies published by the European Securities and Markets Authority on its website in accordance with such Regulation.

3. HEDGING AGREEMENT

Hedging Agreement Provider: Not applicable

Nature of Hedging Agreement: Not applicable

4. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Not applicable

5. REASONS FOR THE OFFER, ESTIMATED NET AMOUNT AND TOTAL EXPENSES

Reasons for the offer: See “Use of proceeds” wording in Base Prospectus

Estimated net proceeds: Not applicable

Estimated total expenses: Not applicable

6. YIELD (Fixed Rate Notes Only)

Indication of yield: Not applicable

7. OPERATIONAL INFORMATION

ISIN Code: Class A: BE0002364363

Class B: BE0002365378

Class C: BE0002366384

Class D: BE0002367390

Class E: BE0002368406

Common Code: Class A: 037253731 BASS MASTER ISSUER CL.A
VAR 00/10/57 ISN : BE0002364363

Class B: 037253782 BASS MASTER ISSUER CL.B
VAR 00/10/57 ISN : BE0002365378

Class C: 037253847 BASS MASTER ISSUER CL.C
VAR 00/10/57 ISN : BE0002366384

Class D: 037253863 BASS MASTER ISSUER CL.D
VAR 00/10/57 ISN : BE0002367390

Class E: 037253901 BASS MASTER ISSUER CL.E VAR
00/10/57 ISN : BE0002368406

Any clearing system(s) other than the Securities Settlement System, Euroclear, Clearstream, Germany, SIX SIS, Switzerland, Monte Titoli, Italy, InterBolsa, Portugal and any other NBB investor (I)CSDs and the relevant identification number(s): X/N Clearing System operated by National Bank of Belgium

Delivery: Not applicable

Names and addresses of the Domiciliary Agent (if any):	BNP Paribas Fortis SA/NV, Montagne du Parc 3, B-1000 Brussels, Belgium
Intended to be held in a manner which would allow Eurosystem eligibility:	Class A Notes: Yes other Classes: No
Benchmark:	Not applicable

8. OTHER SERIES ISSUED

The aggregate Principal Amount Outstanding of the Notes on the Issue Date of the Notes described herein issued by Bass Master Issuer NV/SA *institutionele vennootschap voor belegging in schulvorderingen naar Belgisch recht / société d'investissement en créances institutionnelle de droit belge* including the Notes described herein, will be:

(a) Class A Notes:	EUR 19,800,000,000.00
(b) Class B Notes:	EUR 660,000,000.00
(c) Class C Notes:	EUR 660,000,000.00
(d) Class D Notes:	EUR 880,000,000.00
(e) Class E Notes:	EUR 252,000,000.00

PART C

INFORMATION ON, IF APPLICABLE, THE ADDITIONAL POOL OF MORTGAGE RECEIVABLES TO BE SOLD TO THE ISSUER ON OR ABOUT THE ISSUE DATE IN RELATION TO THIS ISSUE OF NOTES AND , IF APPLICABLE, THE CONSOLIDATED POOL OF MORTGAGE RECEIVABLES HELD BY THE ISSUER

Not applicable.