

**Notice to the holders of notes  
issued by Fortis Luxembourg Finance S.A.**

With reference to any and all outstanding notes of Fortis Luxembourg Finance S.A. (the “**Fortis Luxembourg Finance S.A.’s Notes**” or the “**Notes**”), we hereby inform all holders of Fortis Luxembourg Finance S.A.’s Notes that **as from 22 February 2010, Fortis Luxembourg Finance S.A.** has changed its legal and commercial name into **BNP Paribas Fortis Funding**.

BNP Paribas Fortis Funding is a company registered with the Luxembourg Registry of Commerce and Companies under number B. 24 784 and has its registered office located at 65, Boulevard Grand-Duchesse Charlotte, L-1331 Luxembourg. It is owned at 99.995% by Fortis Bank NV/SA, whose registered office is located at Montagne du Parc 3, B-1000 Brussels, Belgium and which is registered in the Register of Legal Entities under the number 0403.199.702.

The rebranding of Fortis Luxembourg Finance S.A. into BNP Paribas Fortis Funding will not affect in any way the terms of the outstanding Fortis Luxembourg Finance S.A.’s Notes, and in particular, such Notes will keep on being guaranteed unconditionally and irrevocably by Fortis Bank NV/SA and the listing (if any) and clearing codes of the Notes will remain unchanged.

For any further information regarding such rebranding, holders of Fortis Luxembourg Finance S.A.’s Notes may contact BNP Paribas Fortis Funding, 65, boulevard Grand-Duchesse Charlotte, L-1331 Luxembourg, tel +352 26.44.9 416, or Fortis Bank NV/SA (acting in Belgium under the commercial name of BNP Paribas Fortis), Montagne du Parc 3, B-1000 Brussels, tel +32 2 228 92 09.

A copy of the minutes of the general meeting of Fortis Luxembourg Finance S.A.’s shareholders approving the rebranding is available for inspection at the above mentioned offices as well as at the offices of the paying agents of the Notes.

Luxembourg,  
2 March 2010

**BNP PARIBAS FORTIS FUNDING**